

THE PHOENIX MILLS LIMITED

Regd. Office: 462, Senapati Bapat Marg.
Lower Parel, Mumbai - 400 013

NOTICE

NOTICE is hereby given that pursuant to Section 154 of the Companies Act, 1956, the Register of Members and Share Transfer Books of the Company will remain closed from Tuesday, 21st September, 2010 to Tuesday 28th September, 2010 (both days inclusive) for the purpose of the Annual General Meeting and the payment of dividend.

Notice is also hereby given that the 105th Annual General Meeting of the Company will be held on Tuesday, 28th September, 2010 at 11.00 A.M. at Sunville Deluxe Pavilion, 9, Dr. Annie Besant Road, Worli, Mumbai – 400 018 to transact the business as set out in the Notice which along with the Balance sheet as at 31st March 2010, the Profit and Loss Account for the year ended on that date and the Reports of the Directors and auditors, has been mailed to all the members.

For **The Phoenix Mills Limited**

Sd/-

Ashokkumar Ruia

Chairman &

Managing Director

Place ; Mumbai

Date : 04.09.2010