

## (I) (a) Statement showing Shareholding Pattern

Name of the Company: THE PHOENIX MILLS LIMITED		Scrip Code, Name of the scrip, class of security: BSE-503100, NSE-PHOENIXLTD; Equity	
Quarter ended: 31st December, 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>		14,48,45,445 Equity shares of face value Rs.2/-each aggregating to Rs.28,96,90,890/-	

Category Code	Category of shareholder	No. of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	9	9931781	9931781	6.86	6.86	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	5	85571082	85571082	59.08	59.08	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(1)</b>	<b>14</b>	<b>95502863</b>	<b>95502863</b>	<b>65.93</b>	<b>65.93</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00	0.00
(d)	<b>Qualified Foreign Investors</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
(e)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>14</b>	<b>95502863</b>	<b>95502863</b>	<b>65.93</b>	<b>65.93</b>	<b>0.00</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	16	5081543	5081543	3.51	3.51	-	-
(b)	Financial Institutions / Banks	8	77750	7250	0.05	0.05	-	-
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	-	-
(d)	Venture Capital Funds	0	0	0	0.00	0.00	-	-
(e)	Insurance Companies	0	0	0	0.00	0.00	-	-
(f)	Foreign Institutional Investors	59	32347218	32347218	22.33	22.33	-	-
(g)	Foreign Venture Capital Investors	1	1500000	1500000	1.04	1.04	-	-
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(i)	Any Other (specify)	0	0	0	0.00	0.00	-	-
	<b>Sub Total (B) (1)</b>	<b>84</b>	<b>39006511</b>	<b>38936011</b>	<b>26.93</b>	<b>26.93</b>	<b>-</b>	<b>-</b>
<b>2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	222	3962759	3838259	2.74	2.74	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	8150	5163108	2920447	3.56	3.56	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	9	755638	639388	0.52	0.52	-	-

Category code (I)	Category of shareholder (II)	No. of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	-	-
(d)	<b>Any Other</b>							
i	Non Resident Indians (Repat)	59	351885	351885	0.24	0.24	-	-
ii	Non Resident Indians (Non Repat)	33	74372	74372	0.05	0.05	-	-
iii	Foreign Companies	0	0	0	0.00	0.00	-	-
iv	Clearing Member	57	24109	24109	0.02	0.02	-	-
v	Directors / Relatives	3	4200	4200	0.00	0.00	-	-
vi	Trusts	0	0	0	0.00	0.00	-	-
	<b>Sub Total (B)(2)</b>	<b>8533</b>	<b>10336071</b>	<b>7852660</b>	<b>7.14</b>	<b>7.14</b>	-	-
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>8617</b>	<b>49342582</b>	<b>46788671</b>	<b>34.07</b>	<b>34.07</b>	-	-
	<b>Total (A)+(B)</b>	<b>8631</b>	<b>144845445</b>	<b>142291534</b>	<b>100.00</b>	<b>100.00</b>	-	-
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0.00	0.00
ii	Public	0	0	0	0.00	0.00	0.00	0.00
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8631</b>	<b>144845445</b>	<b>142291534</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

Sr.No	Notes
1	The Details provided above are based on the information given by Link Intime India Pvt. Ltd, the Registrar and Share Transfer Agent of the Company.
2	The Company has not issued any equity shares with differential voting rights. Hence, table III disclosing the details of shareholding of equity shares with differential votings rights is not enclosed.